

# HAVE YOU ALWAYS WANTED TO KNOW MORE AND NOT SURE WHERE TO START?

## FIXED SERVICES

We tailor our services to suit you. As a minimum:

- We provide you with tax software to track your income and expenses
- We provide a personalised digital receipt storage system
- We will complete and lodge your quarterly BAS
- We will complete your annual tax return
- We meet each year and review your financial reports. Is your business making money? Is it tax effective? Can your budget work better for you? We love to see our clients achieve their goals and watch their businesses grow.

## ADDITIONAL SERVICES

- Our book-keeping service – we manage your income and expenses
- Annual Strategy Meeting / Tax Planning Meeting
- Profit and Loss statements quarterly
- Payroll and superannuation managed for you
- Compliance with ASIC obligations

Once you are firmly established, we can be your virtual Chief Financial Officer:

- Budget and planning to review annual cashflow
- Profit and Loss Statements monthly
- In-house accounts – we invoice clients on your behalf

**We invest our resources and time in understanding your business to provide you with a tailored accounting service to meet your business needs and budget.**



## CONTACT

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**@Thomas Group Financial Services**

## TESTIMONIAL

"I switched my personal and company accounts to Thomas Group in 2000. Since engaging them, I have always found their advice and service to be professional and responsive. The accounting and taxation services have been excellent. We consider them an extension of our own team and highly value the relationship. I have full trust with Peter managing my business' financial requirements. Peter is extremely knowledgeable and provides guidance in a prompt and efficient manner. I have no hesitation in recommending Thomas Group."

**Walter**

- Kogarah